

Annexure - I

Name of the corporate debtor: BAJRANGBALI ALLOYS PVT. LTD. ; Date of commencement of liquidation: 28.08.2018; List of stakeholders as on: 26.09.2018

List of secured financial creditors

(Amount in ₹)

| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|--|--------------------------|---------------------------|-------------------|---------------------------|----------------------------|-------------------------------------|--|---|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1 | JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED (JMFRCL) | CIN U67190MH200PLC174287 | 21/09/18 | 1,14,94,42,477.76 | 1,14,94,42,477.76 | Secured Financial Creditor | 1149442478 | Yes | Land Building, Plant & Machinery, Vehicle & others assets of the CD as per Claim FORM | NA | 93.01% | NA | NIL | NIL | NIL | |
| 2 | SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA (SIDBI) | NA | 18/09/18 | 8,63,71,000.00 | 8,63,71,000.00 | Secured Financial Creditor | 8,63,71,000.00 | Yes | Land Building, Plant & Machinery, Vehicle & others assets of the CD as per Claim FORM | NA | 6.99% | NA | NIL | NIL | NIL | |
| | | | | 1,23,58,13,477.76 | 1,23,58,13,477.76 | | | | | | 100.00% | | | | | |